

NOTICES

Notice No.	20260203-13	Notice Date	03 Feb 2026
Category	Circulars Listed Companies	Segment	Debt
Subject	SEBI (Issue and Listing of Non-Convertible Securities)(Amendment) Regulations, 2026		
Attachments	<u>SEBI(Issue and Listing of NCS)(Amendment) Regs, 2026.pdf</u>		
Content			

To

All Listed Companies,

Dear Sir \ Madam,

The Securities and Exchange Board of India (SEBI) has issued notification No. SEBI/LAD- NRO/GN/2026/296 dated January 20, 2026, regarding further amendment to the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

These regulations may be called the Securities and Exchange Board of India (Issue and Listing of Non- Convertible Securities) (Amendment) Regulations, 2026.

They shall come into force on the date of their publication in the Official Gazette.

The aforesaid notification is attached for reference.

All listed companies are requested to take note and comply accordingly.

Yours faithfully,

Shilpa Saboo Deputy Vice President-Listing Compliance

Shyam Bhagirath Manager-Listing Compliance