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Participant Services Circular

Circular No.: NSDL/POLICY/2025/0175 December 30, 2025

Subject: Uploading of Delivery Instruction Slip(s) (DIS) image(s) in DMS module of NSDL e-PASS

system.

Attention of Participants is invited to NSDL Circular Nos. NSDL/POLICY/2014/0085 dated August 05, 2014 & NSDL/POLICY/2014/0093 dated August 28, 2014, regarding guidelines on signing and uploading of the DIS image in 'DIS Image Validation System' (DIVS) and its tamper proof storage to prevent unauthorized changes to scanned DIS and NSDL Circular No. NSDL/POLICY/2025/0170 dated December 23, 2025 regarding upload of scanned Delivery Instruction Slip(s) (DIS) image(s) in DMS module of NSDL e-PASS system.

Participants are advised to upload the DIS received and Annexures to DIS in new DIS Management System (DMS) module on e-PASS system to maintain scanned Delivery Instruction Slips (DIS) on a T+1 basis with effect from **January 1**, **2026** onwards. The revised process to upload DIS is given in **Annexure A**. The menu rights of the new DMS module will be automatically assigned to the existing maker and checker users of the Participants on e-PASS system. In case Participant wish to create additional user ID(s) for this module, then user details may be furnished in the format given in **Annexure B**.

Participants are also advised to upload DIS in the new DMS module on e-PASS system for last 8 years (i.e., from January 01, 2018 to December 31, 2025) latest by **February 28, 2026**.

Participants may note the following points while uploading scanned DIS:

- Participants maintaining DIS records and documents in their back-office system need to upload legacy data by following the process given in Annexure A in respect of new DMS module on e-PASS system.
- 2. Participants maintaining DIS records in NSDL DMS software either on local data center of the Participant or on NSDL private cloud may approach Helpdesk team to facilitate the upload of legacy DIS records for the aforementioned period.

Participants are requested to take note of the above and ensure Compliance w.e.f. January 01, 2026.

For any assistance on aforesaid matter, Participants may contact help desk at helpdesk@nsdl.com and/or e-PASS team at ePASS@nsdl.com.



For and on behalf of **National Securities Depository Limited**

Rakesh Mehta Vice President

Enclosure: Two

FORTHCOMING COMPLIANCE					
Particulars	Deadline	Manner of sending	Reference		
Investor Grievance Report (Monthly)	By 10th of the following month	Through e-PASS	Para 22 of 'Grievance Redressal' chapter and Para 27 of 'Internal Controls/Reporting to NSDL/SEBI' chapter of NSDL Master Circular for Participants		
Compliance report w.r.t Same Mobile number and/ or email address captured for multiple accounts. (Monthly)	Before 27 th of following month	Through Email.	Para 23 of 'Miscellaneous' chapter of NSDL Master Circular for Participants.		
VAPT for Second Half Yearly ending September 30 Submission - DP who is a Qualified Stock Brokers (QSBs) members	31st December	Through e-PASS	Circular No.: NSDL/POLICY/2025/0121 dated September 15, 2025		

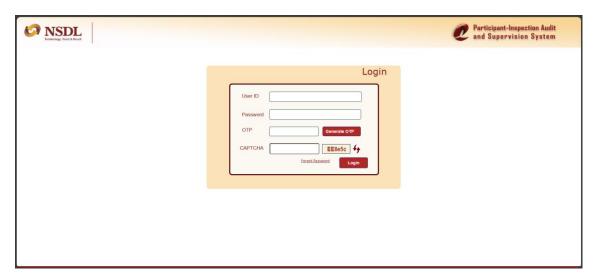


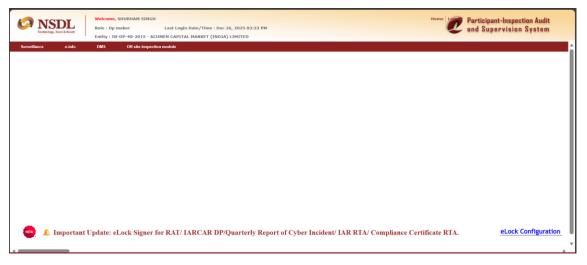


Annexure A

Process flow for uploading scanned DIS in the DMS module on ePASS system

Step 1: Participant logs in with ePASS maker login credentials.



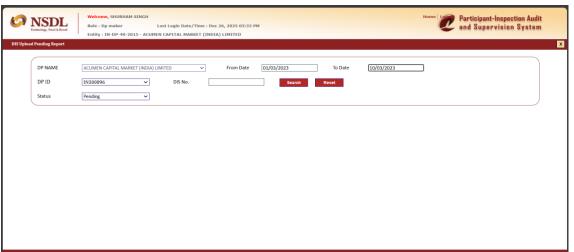


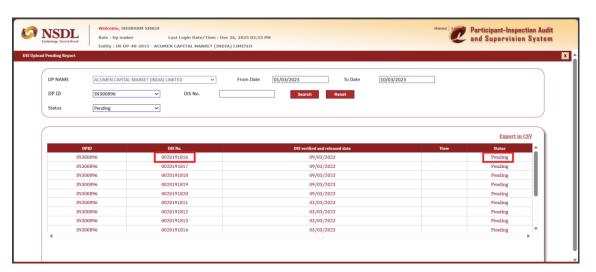




Step 2: To view pending report of DIS to be uploaded go through following path: DMS → DIS Uploads → DIS Upload Pending Report.





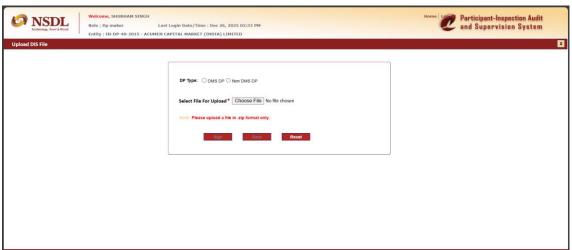






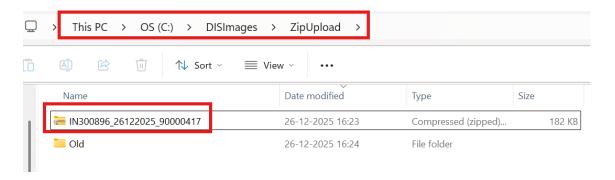
Step 3: DIS scanned images to be uploaded from following path: DMS → DIS Uploads → Upload **DIS Files**







IN300896_26122025_90000417.zip





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Step 4: Select DP Type as:

• "[DMS DP"	only	if Partici	pant has	opted for	NSDL	DMS	Product.
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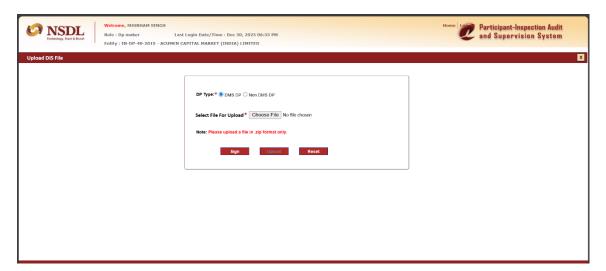
•	"Non DMS	DP" i	f Participant	is having	in-house	or ve	ndor	application	tor	maintaining	scanned
DI	S images in	tamp	er proof stora	age as pe	er extant r	egulat	tory o	guidelines.			

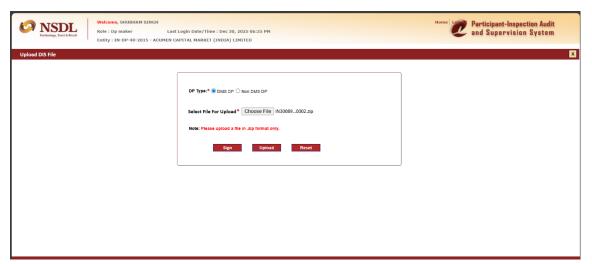




For DMS DP

Step 5(i): Select the zip file containing .tiff and index file from designated location.

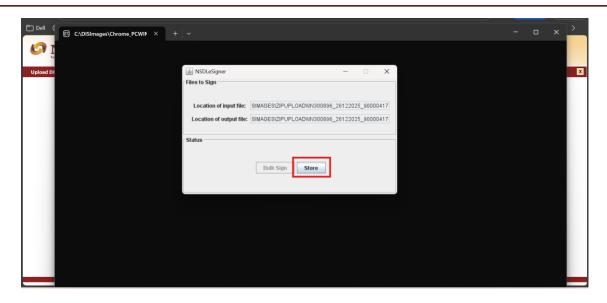




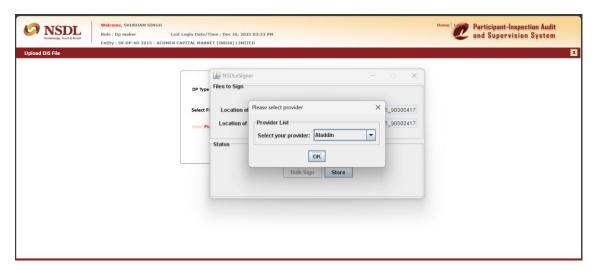
After file selection, user will Click on Sign button for affixing DP signature with existing valid token connected to the machine from where the e-PASS portal is accessed.







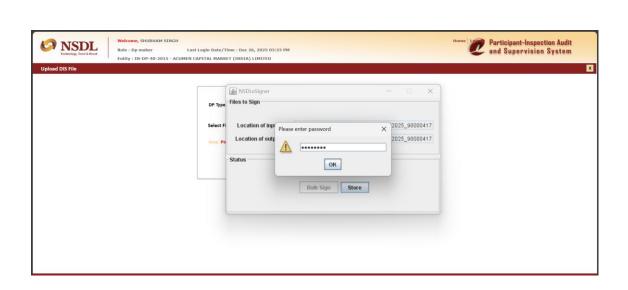
For e-signing the upload file, the extant process for signing the document using NSDL eSigner shall be followed.

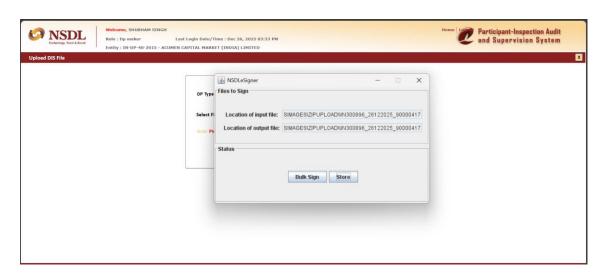


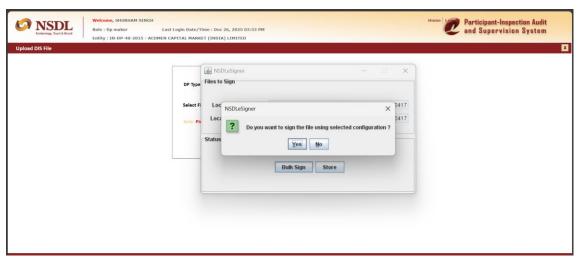






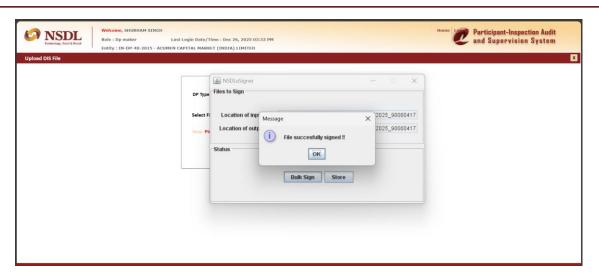












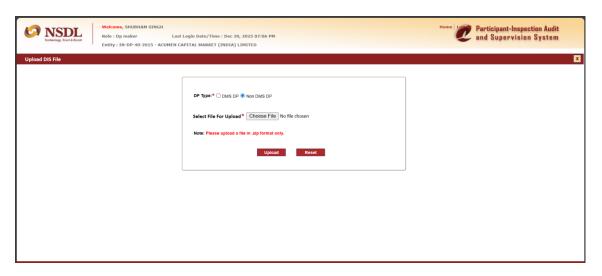
Records will be successfully saved after signature verification.





For Non - DMS DP

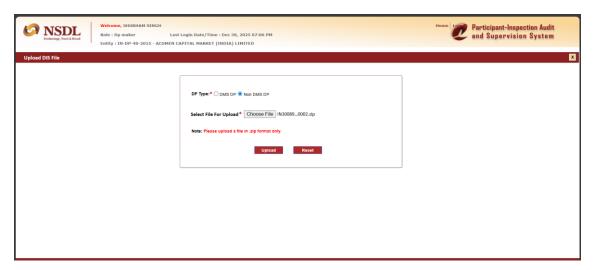
Step 5(ii): Select the zip file containing. sgn and index file from desired location.

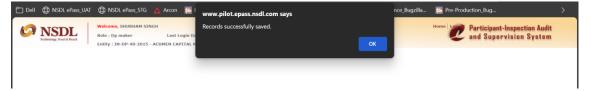




IN300896_29122025_29121001.zip

DP's shall click on "Upload" button to upload the signed files.

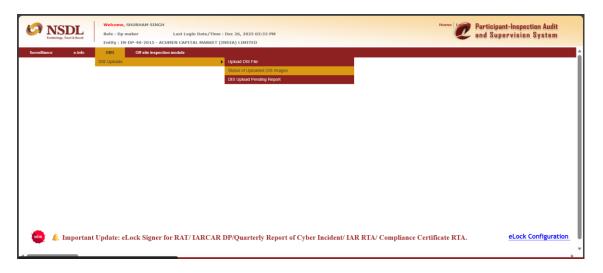


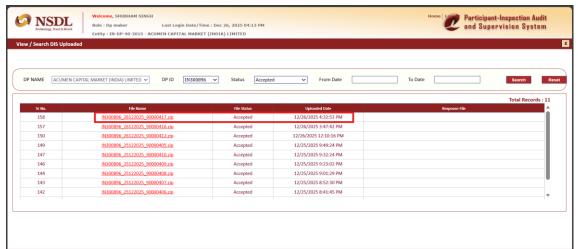






Step 6: Below menu is used to check the status of uploaded zip file.



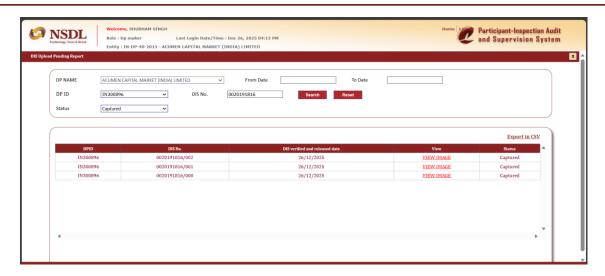


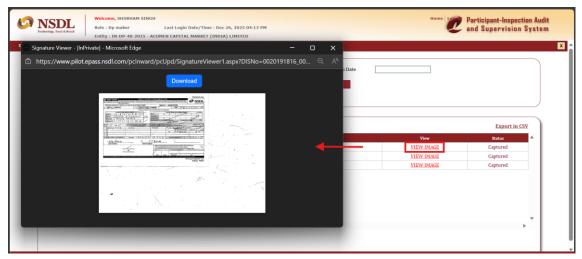
Step 7: Below menu is used to check the status of uploaded DIS and also to view the image of the uploaded DIS.



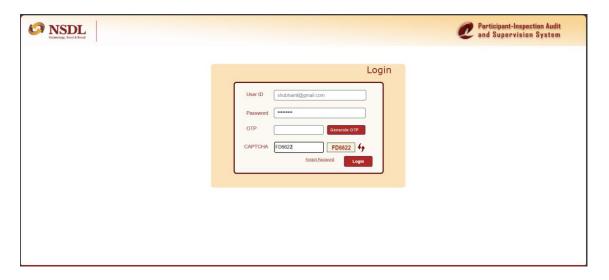






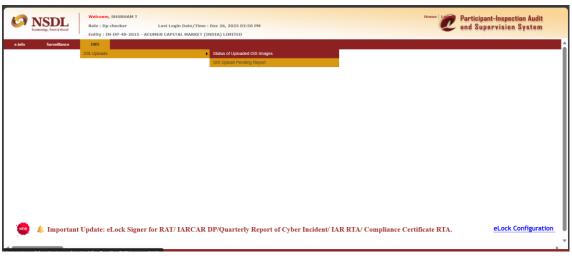


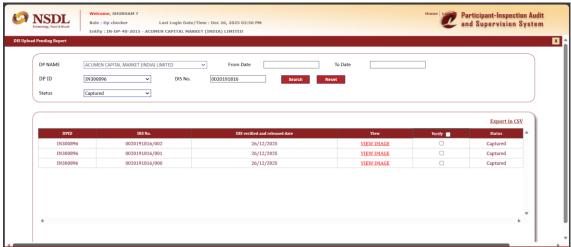
<u>Step 8</u>: To authorize/verify the scanned DIS which is in Captured status, the checker user may navigate to DMS \rightarrow DIS Uploads \rightarrow DIS Upload Pending Report (Select Status as "Capture") and verify the DIS images.

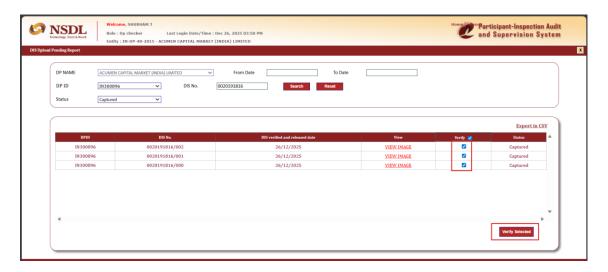






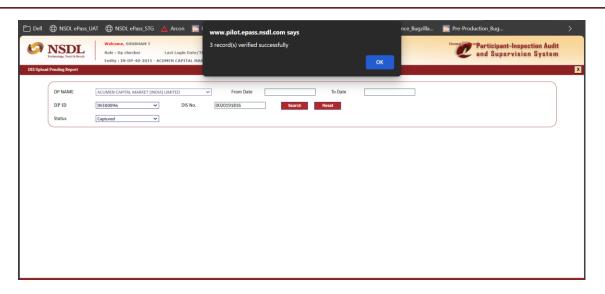




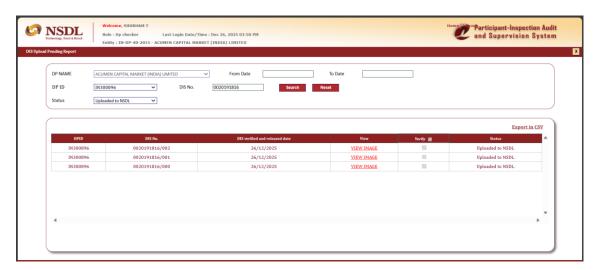


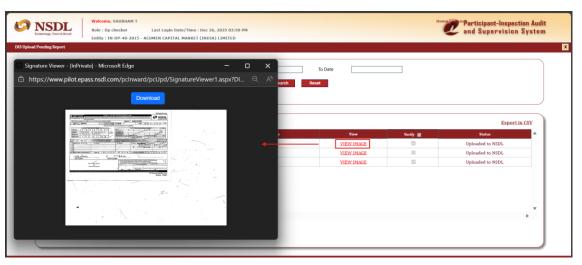






Step 9: Once DIS Upload is verified and moved under status "Uploaded to NSDL", user can view the uploaded image by navigating through: DMS → DIS Uploads → DIS Upload Pending Report (Select Status as "Uploaded to NSDL").







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Step 10: User can view the rejected records by navigating through: DMS → DIS Uploads→ DIS Upload Pending Report (Select Status as "Rejected").





Annexure B

Fields required for User ID creation

Sr. No	Field
1	First Name
2	Last Name
3	Designation
4	email ID
5	Mobile Number
6	Rights (DMS Maker / DMS Checker)
7	DP ID
8	Employee ID

