

Central Depository Services (India) Limited

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COMMUNIQUÉ TO DEPOSITORY PARTICIPANTS

CDSL/OPS/DP/POLCY/2025/636

September 19, 2025

OPERATING GUIDELINES FOR OPENING OF DEMAT ACCOUNT IN THE NAME OF ASSOCIATION OF PERSONS

DPs are advised to refer Communique nos. CDSL/OPS/DP/POLCY/2025/137 dated February 27, 2025 and CDSL/OPS/DP/POLCY/2025/355 dated May 27, 2025, regarding opening of Demat Account in the name of Association of Person(AoP)s.

As informed in our above-mentioned communique dated May 27, 2025, at the time of opening the demat account in the name of the AoP, under Sub-status codes 262 and 263, DPs were advised to mandatorily capture the Name and PAN of Principal Officer and maintain these details in their respective back office or other systems. The provisions are now made available to input the said details in CDSL systems. DPs can update said details of the AoP accounts from their back office or other systems into the CDAS system. Also, in future while opening any new AoP account/s under said sub-status codes, DPs have to mandatorily capture the Name and PAN of Principal Officer details in CDSL systems.

The details of Principal officer shall be added at the time of demat accounts opened through online mode and can be uploaded through batch upload under the purpose code "PPLO". The above system changes will also be reflected in the DPZ5, DPZ6, and DPB9 reports. For details of the file format and applicable standard values, DPs may refer to the UDiFF catalogue v2.0.0.2.

The above changes will be released on September 19, 2025 EOD and shall be effective from **September 20, 2025**.

As mentioned in afore mentioned CDSL communique dated February 27, 2025, with SEBI circular no. SEBI/HO/MRD/PoD1/CIR/P/2025/24 dated February 25, 2025, DPs are requested to disseminate the SEBI circular on their respective websites.

DPs are advised to note the above and ensure compliance.

Queries regarding this communiqué may be addressed to: CDSL – Helpdesk Emails may be sent to: dprtasupport@cdslindia.com and connect through our IVR Number 022-62343333.

For and on behalf of Central Depository Services (India) Limited

sd/-

Nilesh Shah Vice President - Operations

CDSL: your depository KEYWORD: SEBI