



# Central Depository Services (India) Limited

Convenient ⊕ Dependable ⊕ Secure

## COMMUNIQUE TO DEPOSITORY PARTICIPANTS

CDSL/OPS/DP/SYSTEM/2023/304

May 22, 2023

### PMS MANAGER DETAILS IN CDSL SYSTEM

DPs are advised to refer CDSL Communique Nos. **CDSL/OPS/DP/SYSTEM/2023/119** dated February 22, 2023 and **CDSL/OPS/DP/SYSTEM/2023/280** dated May 5, 2023, regarding file formats of BO setup and BO modify upload and capturing of PMS Manager details in CDSL system.

DPs are further advised to note the following points.

- 1 PMS Manager details can be captured in **new** PMS accounts through online as well as BO setup upload option.
- 2 PMS Manager details can be captured in **existing** PMS accounts through online as well as BO modify upload option. In BO modify upload option, PMS Manager details shall be entered in line number 7 onwards with purpose code 23.
- 3 For PMS accounts, Name and SEBI Registration Number of PMS Manager is mandatory.
- 4 In case of PMS Manager name change, capturing of reason code is mandatory.
- 5 User needs to delete the existing PMS Manager details and add new PMS Manager details as modification of PMS manager details is not allowed.
- 6 The aforesaid facilities have been released in CDSL system on May 5, 2023.

DPs are advised to take note of the circular and ensure compliance.

Queries regarding this communiqué may be addressed to: **CDSL – Helpdesk** Emails may be sent to: [helpdesk@cdslindia.com](mailto:helpdesk@cdslindia.com) and telephone number 08069144800.

sd/-

**Nilesh Shah**  
**Asst. Vice President – Operations**